

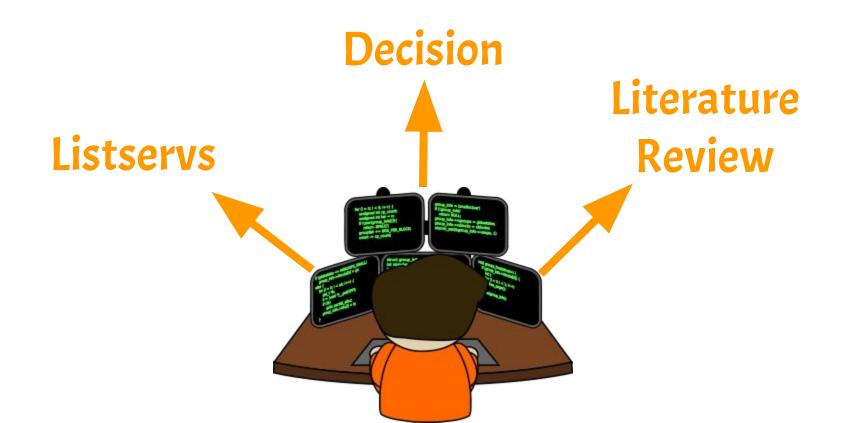
Agenda

- Background
- Decision making strategies
- Implementation
- Metadata quality
- Customization
- Future plans

Background

- Florida Southern College 2500 FTE
- New hires, new environment, new ideas
- Encore + Ebsco Discovery Service + WorldCat Discovery

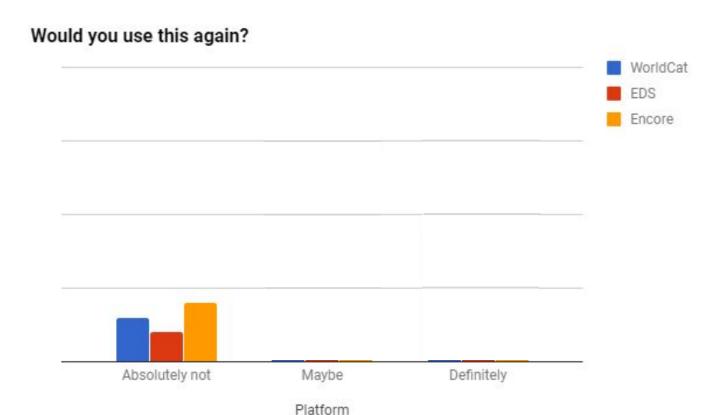
Planning



		Discovery Platform Comparison Survey			VIII. Final Comparison Questions
	Discovery Platform	IR Page	N	ow that you have used a	all three discovery tools (WorldCat, EDS, and Encore), please take some time to compare the three.
	I. Pre-Activity	II. WorldCat Discovery	1.	In your own words, wh	hat is the purpose of these tools?
1.	Please indicate your FSC status:	For the following tasks, you will be using the WorldCat Discovery: 1. Begin a search for books written by Blaise Pascal.			
2.	Please list your major(s)/minor(s):	A. Limit your search to ebooks in English.			
		B. Sort your results by the date of publication, from newest to		Which tool did you pre	efer? Why?
3.	Have you used DiscoveRoux or EBSCO Disc	C. Find the first ebook on the list that is owned by Florida Sor D. What is the title of the book? E. In what year was the book published?			
	Yes N	E. In what year was the book published? F. Open the book up as if you were going to read it online. G. Were you able to complete all the steps of this task?	3.	In your opinion, which	tool provided the best results? Why did you like these results better?
4.	What online tools do you prefer to use to begi	 Begin a new search for a print version of the book Glass Sword Florida Southern College does not own this book. 			
5.	How often have you used online library resou	 Work through the steps to request this item through Interbil actually submit the request. 		Which tool was easier t	to use? Why?
٠.	Never Rarely Someti	B. Please indicate the steps you took to complete this task:			
6.	How would you rate your level of experience	Your professor has asked you to watch a video on some facet or			
	Novice Intermediate	A. Does Florida Southern College own any DVDs on this sub Oyes Ono	5.	If the library could keep WorldCat	p only one of these tools, which would you choose?
7	How would you rate your level of experience	B. If yes, please list one title:			0
1.	Commence of the commence of th	4. You need to find the following article to read for class:			Student Comparison
	Novice Intermediate	Li, Judy. "Greeting You Online: Selecting Web-Based Conferencing E-Learning Mode." Journal of Library & Information Serv. 8:1-2 (2014)			Instrument

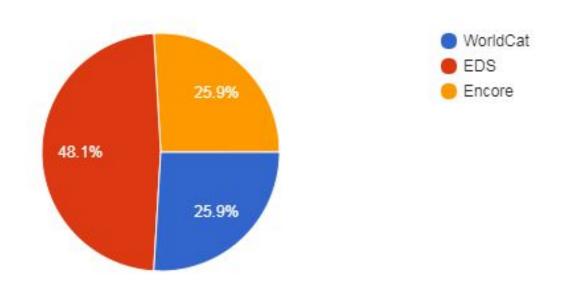
A. Can you get the full-text article online? Oyes Ono

Student Survey Results



Student Survey Results

If the library could keep only one of these tools, which would you choose?



Faculty Surveys

	WorldCat Discovery	EBSCO Discovery Service (EDS)
Relevancy of Results (Scale of 0 - 3)	1.65	1.89

Faculty Surveys

Rank	WorldCat Discovery	EBSCO Discovery Service (EDS)	Encore
1	100%	0	0
2	0	75%	25%
3	0	25%	75%

Pros

	EBSCO Discovery Service	OCLC WorldCat Discovery
•	many students already have EBSCO accounts & they can be used with other databases; already familiar with the interface	low cost vendor neutral
•	EBSCO's smartlinks and custom links; OpenURL resolver only used as a last resort	simpler admin interface
•	research starters - encyclopedia entries on common topics	 integration with OCLC License Manager
•	widgets & apps provide greater potential to promote other library resources & services (ex. LibGuides, Digital Archives, Institutional Repository)	 Discipline specific searching is available
•	profiles & discipline-limited searching allow for the creation of varied Discovery experiences - pulls results not only from journal databases but also from the appropriate LC classification areas in our catalog	
•	citation match - paste a full citation into search and receive exact results	
•	Strong technical support	
•	New "did you mean" feature more closely resembles Google's	
•	"Apply equivalent subjects" search option pulls in controlled vocabulary (e.g., MeSH terms) from other databases and maps to that.	

& Cons

EBSCO Discovery Service	OCLC WorldCat Discovery
high cost	 one more account for students to keep up with
 admin interface is confusing & less user-friendly 	 OpenURL link resolver can be less reliable
may favor EBSCO content	

Metadata Quality

 $01101101\ 01100101\ 01110100\ 01100001\ 01100100\ 01100001\ 01110100\ 01100001$

 $01101101\ 01100101\ 01110100\ 01100001\ 01100100\ 01100001$ 100001

2001

111001

Planning

- When was the last update?
- Was our data ready?
- What should we do to update past workflows?
- What other new functionalities were added since the last update?

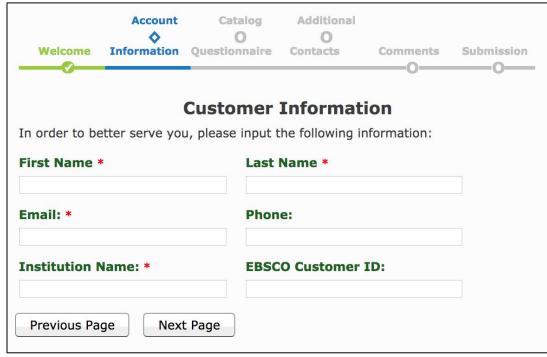
EDS Custom Catalog Questionnaire

- Basic information about library
- Description for your catalog
- Information about your ILS
- Metadata format and basic elements
- Real Time Availability Check (RTAC)
- Location look-up table



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EDS Custom Catalogs

Metadata Field	MARC origin	Search Tag (specific) / Indexing Type	Search Tag (default)	Displays on Results	Displays on Full Record
Author (personal)	100, subfields <u>a.b.c.d.e.f.m.n.p.g.r.s.t.u</u>	Name only AU (word) AR (phrase)	All subfields XX/XY/TX	Name only X	All but u X
Author (corporate)	110 subfields a-p	AU (word) AR (phrase)	XX/XY/TX	X	х
Author (conference)	111 subfields a-p	AU (word) AR (phrase)	XX/XY/TX	х	х
Other Authors (personal)	700 subfields a b.c.d.e.f.m.n.p.q.r.s.t.u	Name only AU (word) AR (phrase)	All subfields XX/XY/TX		All but u X
Other Authors (corporate)	710 subfields a- p	AU (word) AR (phrase)	XX/XY/TX		х
Other Authors (conference)	711 subfields a- p	AU (word) AR (phrase)	XX/XY/TX		х
0 10 10 10 10	fi u di co			1	1

EDS Custom Catalogs

Metadata Field	MARC origin		Search Tag (specific) / Indexing Type	Search Tag (default)	Displays on Results	Displays on Full Record
Language	008/35-37 041 377		LA (word) ZL Full name (phrase)	XY/TX	x	х
Subjects (General)		611, 630, 650, 653, 65 Subfields a-e, 4, v,w,x	54, 655	XX/XY/TX		х
		2, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	SU (word) DE (phrase)	XX/XY/TX		X
Subject Company	610 subfields a-e, 4,v,w	ι,χ,γ,Ζ	CO (word) SU (word) DE (phrase)	XX/XY/TX		х
Subject Person	600 subfields a-e, 4,v,w	CXXXX	PE (word) SU (word) DE (phrase)	XX/XY/TX		х
Host Item (parent book or journal)	773t		SO (word) JN (phrase)	XX/XY/TX	X	х
Host Item (part)	773\$g			XY/TX	Х	Х
URL	856 u, y, z, 3 If 1 st indicator is # or 4					х

MARC Data Export Checklist

Example of a catalog Bibliographic MARC record

- =LDR 01323cam 22003498a 4500 (record leader)
- =001 000001 (unique identifier)
- =008 890317s1989dcumcfa001\$beng (needed to load date and language information)
- =100 1\$aAuthor
- =245 10\$aTitle [other metadata fields...]
- =945 \$Imain\$aSL546 E1 R54 2000\$i37329736826

Defining EDS Custom Catalog Publication Types

Publication Type	Leader/06		Leader/07	
Book	a [language material]	AND	a, c, d, or m [monographic component part, collection, subunit, monograph/item]	
	t [manuscript language m	aterial]		
eBook	Configurable to customer	-defined	criteria.	
Audiobook	Configurable to customer	-defined	criteria.	
Serial	rial a [language material] AND b or i: [serial component part, Integrating resource, se			
Periodical a [language material] AND s [serial component part, Integrating resource, ser		s [serial component part, Integrating resource, serial]		
Music score	c, d, [notated music, manuscript notated music]			
Audio	i [nonmusical sound recording] OR j [musical sound recording]			
Мар	e, or f: [cartographic material, manuscript cartographic material]			
Video	g [projected medium]			
Images	k [Two-dimensional non-projectable graphic]			
Kit	o [kit]			
Object	r [three dimensional artifact or naturally occurring object]			
Computer File	m [computer file]			

Custom Catalog Location Lookup Table

	Α	В	С	D
1	Location_Code	Code_Display	Facet_Display	Limiter_Display
2	lbk2	2nd Floor - Book Collection	Roux Library	Roux Library
3	Icj	2nd Floor - Children's Advanced Fiction	Roux Library	Roux Library
4	lbk3	3rd Floor - Book Collection	Roux Library	Roux Library
5	rj	Roberts Academy - Advanced Fiction	Roberts Academy	Roberts Academy
6	pb	Polk Museum of Art - Books	Polk Museum of Art - Books	Polk Museum of Art - Books

Location Code

	A	В	С	(,
1	Location_Code	Copy_Display	Facet_D	,

unique identifiers that match the MARC record holdings to the lookup

```
=907 \\$a.b10529548$b01-23-14$c07-18-13

=998 \\$al$b07-18-13$cm$da$e-$feng$gnyu$h4

=994 \\$aC0$bFSC

=997 \\$c146151$d146151

=945 \\$g1$i31653003117255$j0$IIbk3 $o-$p{dollar}25.00$q-$r-$s-$t0$u10$v1$w3$x0

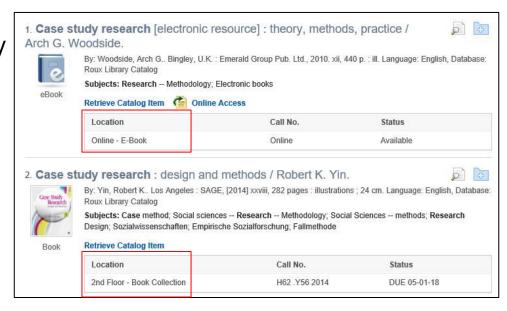
$y.i10530721$z07-18-13
```

945\$0	out date
945\$a	item call number – part one
945\$b	item call number – part two
945\$c	volume
945\$d	last reserve date
945\$g	copy #
945\$h	in-house uses
945\$i	barcode
945\$j	last check-in date
945\$k	last check-out date
945\$I	location
945\$m	message
945\$n	note
945\$o	icode2
945\$q	imessage
945\$r	opacmsg
945\$s	status
945\$t	itype
945\$u	total checkouts
945\$v	total renewals
945\$y	item record number
945\$z	item created date

Copy Display

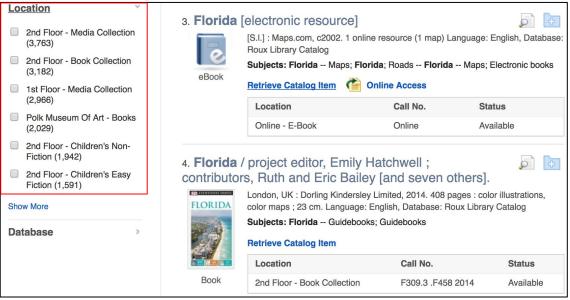


expanded display text of the item's physical location



Facet Display

	Α	В	С	D
1	Location_Code	Copy_Display	Facet_Display	Limiter_Display

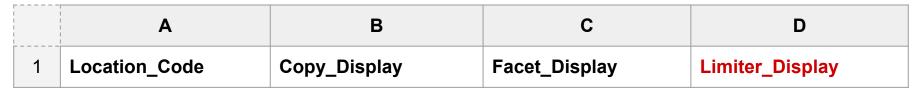


facets on the left navigation bar of the Results List screen

Location Codes and Display

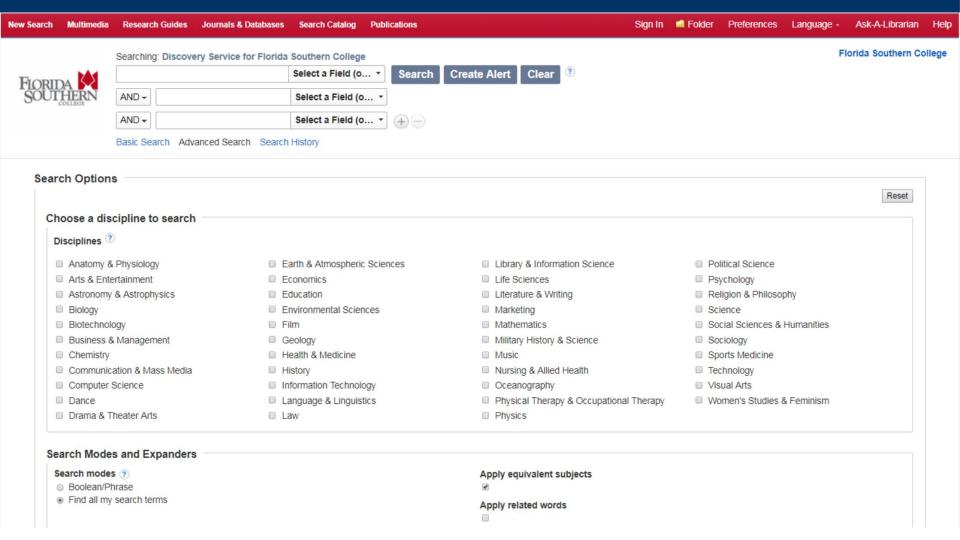


Limiter Display

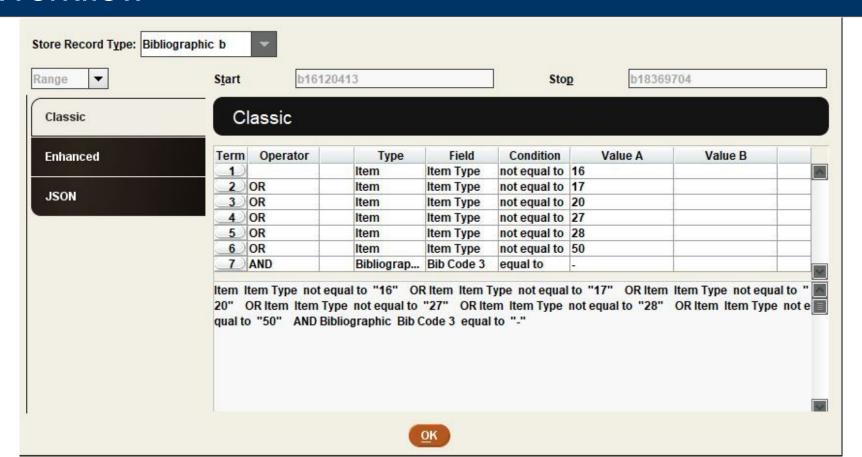




broadest value to describe item locations



Workflow



Suppressed Records

- Suppression filter that will ignore records based on the set of criteria provided
- Record will not be loaded into your EDS Catalog
- Suppressed records can be sent in either Full updates or Incremental updates

```
=907 \\$a<mark>.|b10529536</mark>$b01-10-17$c07-18-13
```

=998 \\\$al\$b07-18-13\$cm\$da<mark>\$en</mark>\$feng\$gdcu\$h0

Catalog Data Export

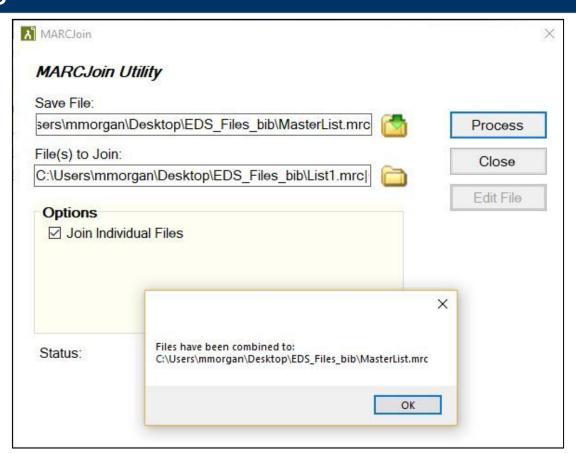
```
C:\Users\mmorgan\Desktop\Roux_EDS>ren 0.out 0.mrc
C:\Users\mmorgan\Desktop\Roux_EDS>ren 1.out 1.mrc
C:\Users\mmorgan\Desktop\Roux_EDS>ren 3.out 3.mrc
C:\Users\mmorgan\Desktop\Roux_EDS>
```



₩ 0	1/26/2018 12:43 PM	Binary MARC File	176,446 KB
1	1/24/2018 1:45 PM	Binary MARC File	245 KB
₩ 3	1/24/2018 1:55 PM	Binary MARC File	1,814 KB
4.out	1/24/2018 2:10 PM	OUT File	9,249 KB
6.out	1/24/2018 4:17 PM	OUT File	567 KB
7.out	1/24/2018 4:27 PM	OUT File	10,546 KB

C:\Users\mmorgan\Desktop\Roux_EDS>rnm 0.out 0.mrc 'rnm' is not recognized as an internal or external command, operable program or batch file.] Name^	Date modified	Туре	Size
C:\Users\mmorgan\Desktop\Roux EDS>ren 0.out 0.mrc	M 0	1/26/2018 12:43 PM	Binary MARC File	176,446 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 1.out 1.mrc	M 1	1/24/2018 1:45 PM	Binary MARC File	245 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 3.out 3.mrc	™ 3	1/24/2018 1:55 PM	Binary MARC File	1,814 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 4.out 4.mrc	M 4	1/24/2018 2:10 PM	Binary MARC File	9,249 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 6.out 6.mrc	™ 6	1/24/2018 4:17 PM	Binary MARC File	567 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 7.out 7.mrc	M 7	1/24/2018 4:27 PM	Binary MARC File	10,546 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 8.out 8.mrc	M 8	1/24/2018 4:42 PM	Binary MARC File	184 KB
C:\Users\mmorgan\Desktop\Roux EDS>ren 10.out 10.mrc	■ 10	1/24/2018 4:43 PM	Binary MARC File	121 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 11.out 11.mrc	國 11	1/24/2018 4:50 PM	Binary MARC File	9,379 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 12.out 12.mrc	■ 12	1/25/2018 4:46 PM	Binary MARC File	480 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 13.out 13.mrc	1 3	1/25/2018 4:48 PM	Binary MARC File	3,205 KB
	1 4	1/25/2018 4:49 PM	Binary MARC File	3,802 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 14.out 14.mrc	™ 15	1/25/2018 4:50 PM	Binary MARC File	448 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 15.out 15.mrc	M 18	1/25/2018 4:51 PM	Binary MARC File	49 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 18.out 18.mrc	™ 22	1/25/2018 4:53 PM	Binary MARC File	609 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 22.out 22.mrc	™ 23	1/25/2018 4:55 PM	Binary MARC File	507 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 23.out 23.mrc	№ 29	1/25/2018 5:25 PM	Binary MARC File	387,706 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 29.out 29.mrc	⊠ 30	1/26/2018 10:28 AM	Binary MARC File	383,301 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 30.out 30.mrc	™ 32	1/26/2018 11:14 AM	Binary MARC File	56,864 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 32.out 32.mrc	™ 33	1/26/2018 11:38 AM	Binary MARC File	63,491 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 33.out 33.mrc	₩ 34	1/26/2018 12:01 PM	Binary MARC File	82,413 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 35.out 35.mrc	™ 35	1/26/2018 11:58 AM	Binary MARC File	107,597 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 34.out 34.mrc	™ 36	1/26/2018 12:04 PM	Binary MARC File	3,777 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 36.out 36.mrc	■ 37	1/26/2018 12:09 PM	Binary MARC File	7,337 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 37.out 37.mrc	■ 39	1/26/2018 12:11 PM	Binary MARC File	36 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 39.out 39.mrc	<u>■</u> 42	1/26/2018 12:19 PM	Binary MARC File	81 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 42.out 42.mrc	<u>■</u> 46	1/26/2018 12:20 PM	Binary MARC File	108 KB
C:\Users\mmorgan\Desktop\Roux_EDS>ren 46.out 46.mrc		7/ 20/ 20 /0 /2/20 / 19/	emary managerine	100100

Join Files

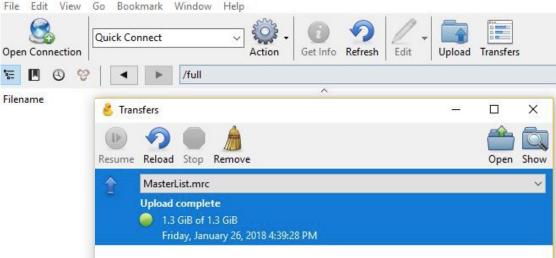


Catalog Data Import

- Primary method for receiving data is through File Transfer Protocol (FTP)
- Send large files directly to a specific account

You may export MARC update files to the EDS FTP site as often as

daily.



Catalog Data Import via Web Transfer Client

- Starting with September 2017
- Helpful for those institutions which are unable to use the standard FTP method of transferring data
- The Web Transfer Client and the FTP client can be used interchangeably
 - Click on the full folder to upload a new full data set to the FTP site
 - Click on the update folder to send an update to the FTP site

Interface

Multiple Discovery interfaces depending on entry point



RESOURCES

SERVICES

MCKAY ARCHIVES

CONTACT

FSC HOME

Roux Library

Welcome to Roux Library!

Roux Library provides access to hundreds of thousands of resources in diverse formats, and your librarians help you make effective use of those resources. Contact us at **863-680-4164** to schedule an individual research appointment or drop by to see us!

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Search the catalog here

Organized by subject and course

Journals & Databases

Interlibrary Loan

Find articles in Roux Library's databases

Obtain resources from other libraries

Search Dis	coveRoux for	access to much of what Roux Library owns:
Keyword		Search

Crime, Punishment, and Popular Culture, 1	191	J-1	91	0
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Over two million pages from manuscripts, books, broadsheets, and periodicals related to crime, its solutions, and the popular response.

Primary resources & historic texts Criminology, Sociology

Title and Description	Content	Subject(s)
Digital Public Library of America (DPLA) Access to cultural material from libraries, archives, & museums from around the world.	Images, Maps, Primary Resources	All
Digital Theatre Plus Plays & productions from the BBC, Royal Shakespeare Company, Broadway Digital Archive, Royal Opera House, & more.	Plays, Criticism	English, Theatre
<u>Directory of Open Access Journals</u> Peer-reviewed open access journals.	Journal Finder	All
DiscoveRoux Autial search of most Roux Library content.	Database	All

F

Title and Description	Content	Subject(s)
eBooks on EBSCOhost EBSCO searchable database of all subjects, including children's literature & fiction.	E-books	All
Ebrary (ProQuest Ebook Central) ProQuest searchable database of all subjects.	E-books	All
EBSCOhost Web Simultaneously search all EBSCO databases	Database	All

Encore

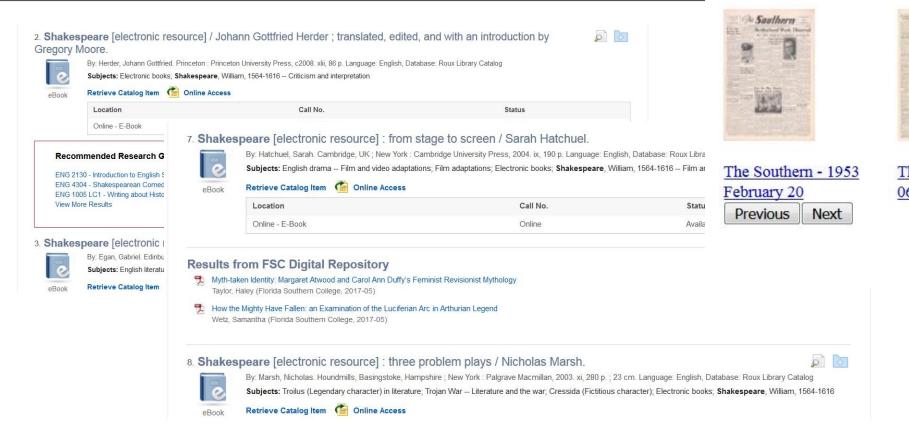
- Patron functionality (renewals, checkouts, holds, etc.)
- Closer integration with catalog data, while EBSCO data passes through API

EDS

- EBSCO accounts (save & share results, sign up for alerts), accounts work across all EBSCO databases
- Closer integration with EBSCO's link resolver and EBSCO data
- Interface is easier to customize
- Greater potential for connections to other parts of the collection (Digital Repository, Archives, LibGuides)
- Profiles and subject-specific search

Collection integration with EDS

Results from McKay Digital Collections •

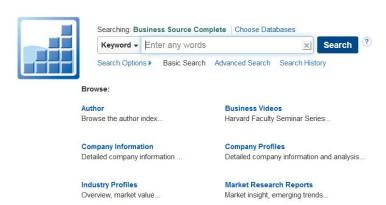


Future Plans

Subject-Specific Research with Subject Profiles

Create custom pages for individual departments or for subject-specific research

Better target researchers that are conducting searches granularly at the subject level



Custom Search Box



Options for Location-based Searching

- Profile
- Local Collection
- Custom search box

Single Library Search



